



Building Excellence with Quality, Precision & Trust

Vision

-



**Building India's largest
Industrial, Residential &
Construction Company!**

*You and I come by road or rail, but
economists travel on **Infrastructure**.*

- Margaret Thatcher

“ ”

Problem Statement

Difficult for **corporates & people** to find suitable company offering all of their **construction requirements** in the Construction Industry; General Industry-Wide Problems persisting are



Shortage of manpower
& skill less labors



Inefficiencies in
Construction Projects



Unavailability of reliable sub-
contractors for large-scale projects



Inefficient & Costly
Logistics Networks



Delays & Cost
overruns



Inadequate Infrastructure for
commercial & institutional
needs



Variability in
construction quality of
the project



Safety standards
are not taken into
consideration

Solution Statements

Our Phase initial strategy is to capture **10%** of the **\$130 Billion** Infrastructure Market

We are seeking ₹100 crore in funding for our Series A round. The funds will be used for expanding our smart city project, investing in technology, and supporting market expansion.



Shri Narendra Modi
Prime Minister of India

...And so I declare from the Red Fort today that in the days to come, we will take forward the Jal Jeevan Mission. The central and the state governments will jointly work on this Jal Jeevan Mission. We have promised to spend more than Rs. 3.50 lakh crores on this mission in the coming years...

... in the next five years, we have to do more than four times the work that has been done in the last 70 years...

How we Operate



Team Profile

Mr. Sh. Dharmendra Sharma - CEO

- Background: Over 20 years of experience in construction and project management.
- Experience: Expertise in industrial, residential, and commercial projects.
- Contact: 9924992520.

Mr. Aryan Sharma – CEO- MBA

Mr. Sh. Harendra Sharma - Purchase, Finance, and Billing

- Background: 15 years of experience in finance and procurement.
- Experience: Specializes in cost management, procurement, and financial planning.

Sanskar Kushwaha – Mechanical Project In charge

- Background: 3 years of experience in HR and operations management.
- Experience: Focuses on workforce management, timekeeping, and HR functions.
- Experience: Skilled in site inspections, project coordination, and engineering solutions.

Jill Prajapati – Civil Project In charge

- Experience: Skilled in site inspections, project coordination, and engineering solutions.
- Additional Information:
- Skilled Laborers: 100+ skilled laborers supporting various construction projects.

Market Size & Opportunity

India's Construction Industry

Market Size

**INR
2.48 L+
Crores**

It employs a workforce of around 32 Million people

*cidc.in

Infrastructure Financing & Credit

Value of Indian Supply Chain Financing (Total Size)

**INR
6,000
Crore**

Infra Credit grew **7%** in FY2020
INR 22.6 Lakh Cr as on Sep, 2020

*BajajFinserv

*BajajFinserv



Indian Residential Market

\$189.80 Bn

CAGR-7.51%

Earthmoving Equipment Market-

- In 2021, more than 91.8 thousand units of construction equipment were sold in India.

Real Estate -

\$ 130 Bn

- Real Estate sector in India is expected to reach a market size of **\$ 1 Trillion by 2030**

USP that makes Shiv Shakti Different!

We firmly believe in evolution, technology, and efficiency, and our topmost aim is to enhance customer satisfaction through the delivery of quality service within the stipulated period.



SSC Qualities



Comprehensive Service Range



Proven Track Record



Commitment to Timeliness



High-Quality Standards



Experienced Professional Team

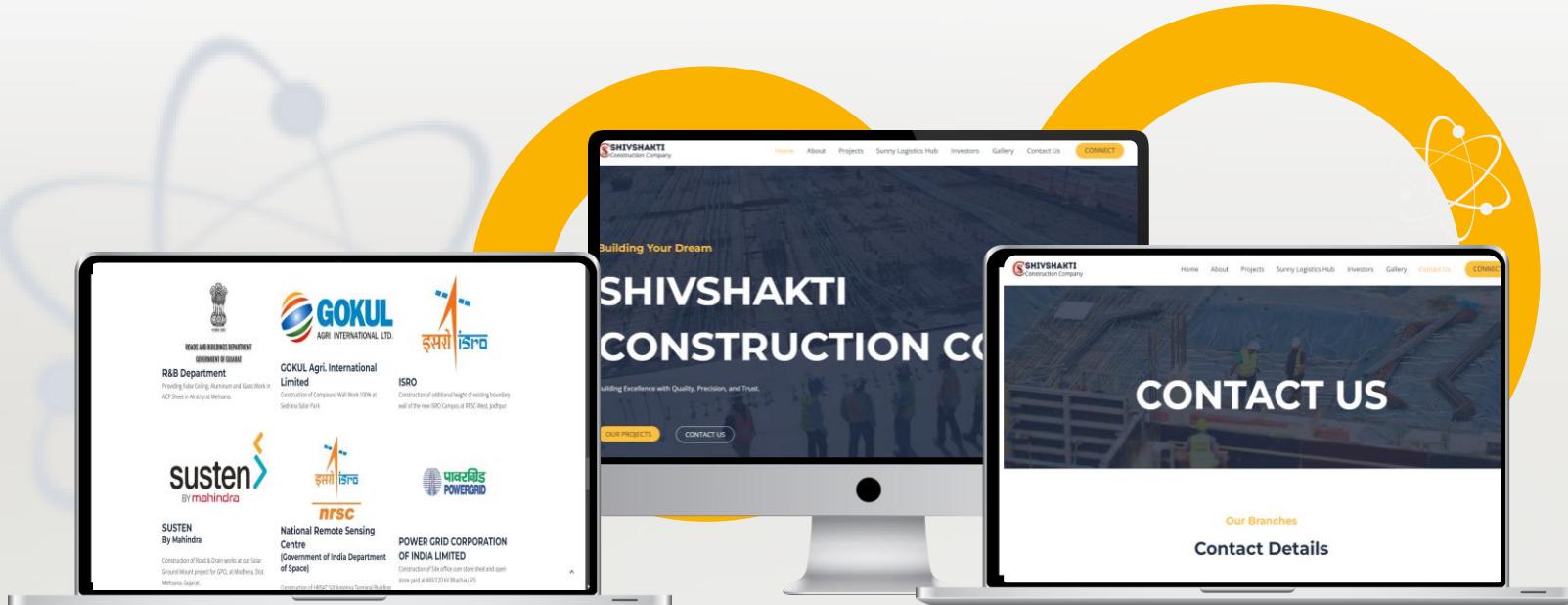
Our Unique **SSC** Offerings

List of Products/Services

On-time delivery of projects:

					
EPC Services	Engineering	Procurement	Construction	Industrial	Commercial
					
Institutional	Earthwork Services	Project Management	Quality assurance	Residential	Real Estate Developers

Platform Snapshots



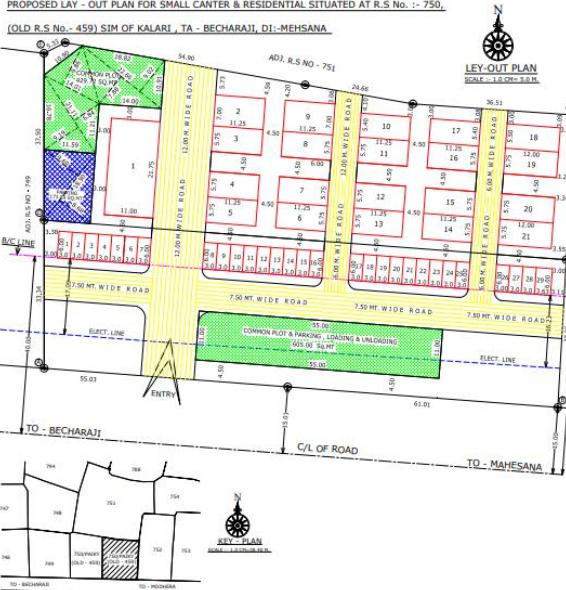
Project Snapshots



Smart City Project

PROPOSED LAY - OUT PLAN FOR SMALL CANTER & RESIDENTIAL SITUATED AT R.S No: :- 750.

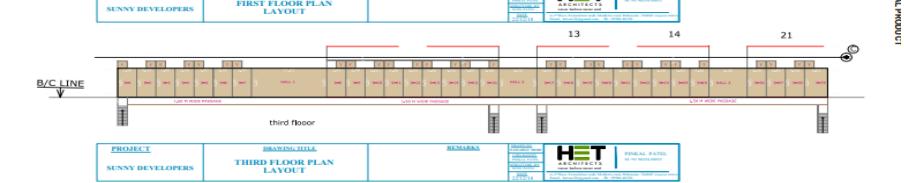
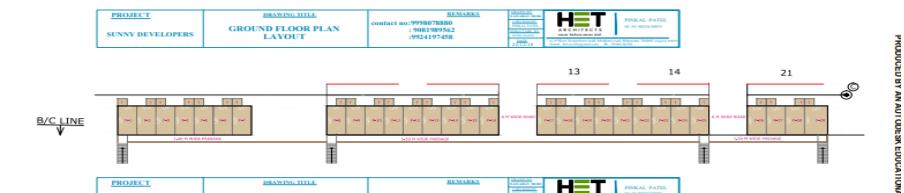
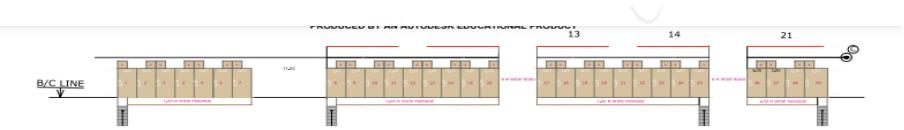
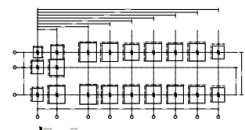
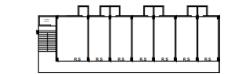
(OLD R.S No: - 459) SIM OF KALARI TA - BECHARAJI, DI - MEHSANA.



No.	AREA TABLE	AREA (IN Sq.Mt.)
1.	AREA OF SURVEY No: - 750(OLD - 459)	3967.00
2.	AREA OF PART - A (A,B,C,D,A) SMALL CANTER	3780.00
3.	AREA OF PART - B (C,D,E,F,C) RESIDENTIAL	4187.00

No.	AREA TABLE PART - A (A,B,C,D,A)	AREA (IN Sq.Mt.)
1.	AREA OF PART - A - SMALL CANTER	3780.00
2.	REQD. COMMON PLOT 10% OF (Cst. No: - 1)	3937.00
3.	PROPOSED COMMON PLOT AREA	
	COMMON PLOT = 55.00 X 11.00 = 605.00	605.00
	PROPOSED BUILT-UP AREA	
4.	01 TO 28 = 03.00 x 06.00 = 18.00 x 28 = 504.00	502.78
5.	29 - 03.63 x 06.00 = 21.78 X 01 = 021.78	
6.	PERMISSIBLE F.S.I 1.2 X OF Col. No: - 1	4536.00
7.	PROPOSED F.S.I 1.2 X F.F	1051.56
8.	AREA OF PARKING REQ. 40 % OF Col. No: - 6	0420.62
9.	PROPOSED PARKING LOAD. & UNLOAD. AREA	
10.	PROPOSED PLOT	0605.00
11.	AREA OF ROAD & OPEN SPACE (1 - 3 & 4)	2646.22

No.	AREA TABLE PART - B (C,D,E,C,C)	AREA (IN Sq.Mt.)
1.	AREA OF PART - B - RESIDENTIAL	4187.00
2.	REQD. COMMON PLOT 10% OF (Cst. No: - 1)	418.70
3.	PROPOSED COMMON PLOT AREA	
4.	01 TO 07 = 09.00 X 02.00 = 181.47	181.47
5.	14.01 X 06.86 X 2 X 1 = 169.06	169.06
6.	(09.19 + 06.84) X 2 X 1.11 = 169.19	169.19
7.	PROPOSED BUILT-UP AREA	
8.	01 - 11.00 x 21.75 = 239.25 X 1 = 504.00	502.40
9.	04 - 11.00 x 05.75 = 63.00 X 4 = 252.00	
10.	03 TO 08 = 11.25 x 05.75 = 064.68 X 6 = 388.08	
11.	09 - 11.25 x 07.00 = 078.75 X 1 = 078.75	
12.	10 - 11.25 x 05.75 = 63.00 X 1 = 63.00	
13.	11 TO 16 = 11.25 x 05.75 = 064.68 X 6 = 388.08	383.50
14.	17 - 11.25 x 05.40 = 60.75 X 1 = 60.75	
15.	18 - 11.25 x 05.75 = 63.00 X 1 = 63.00	
16.	19 TO 21 = 12.00 x 05.75 = 060.00 X 3 = 207.00	
17.	PERMISSIBLE F.S.I 1.2 X Of Col. No: - 1	5024.40
18.	PROPOSED F.S.I PLOT - 1 =	
19.	G.F + F.F + S.F = 1004.00 X 2 = 1008.00	999.48
20.	PROPOSED F.S.I PLOT - 2 =	
21.	G.F + F.F + S.F = 128.16 X 3 = 384.48	
22.	AREA OF PARKING REQ. > 80 SQ.MT BUILT UP AREA	
23.	13.50 X 21 = 283.50 SQ.MT	283.50
24.	PROPOSED PARKING AREA	
25.	PROPOSED COMMON PLOT 50% = 214.46	0388.45
26.	PARKING = (09.69 + 06.60) X 2 X 18.90 = 173.59	
27.	AREA OF ROAD & OPEN SPACE (1 - 3 & 4)	1935.12



Our Clients



Revenue Model

We have B2B, B2G & B2C Business Model



Contracting with industrial and commercial clients for construction and project management services.

**B2B
Margins
8-10%**



Partnering with government agencies for institutional and large-scale projects.

**B2G
Margins
12-15%**



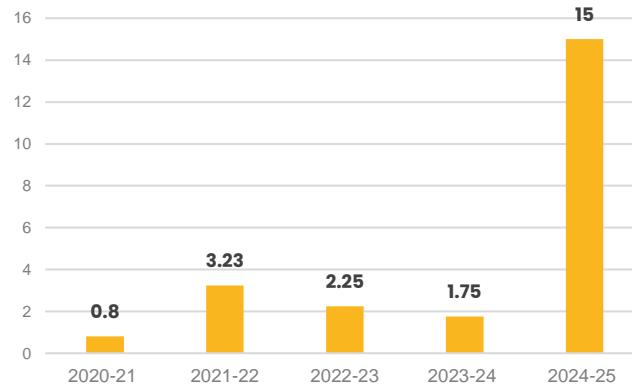
Providing residential construction and renovation services directly to homeowners and real estate developers.

**B2C
Margins
12-20%**

Traction: Consistent growth & best unit economics in the industry

We are the Fastest Growing Infrastructure Construction Company with **INR 72 Cr** from contracts with clients such as **L&T, Ultratech, and Indian Railways & we are** completely BOOTSTRAPPED!

Sales Number (INR Crores)



Unit Economics of SSC

	100 %
Projects	100+
Gross Margin	25-30%
Net Margin	10-12%
PAT	6-8%



INR 10 Cr
 from March 2024 to Date in Sales
 With an order book of **INR 72 Cr.**



Net Profit of **INR 50 Lakhs** in 2023-24



Seeing a **800% + Growth** Since last year

Numbers Speaks

Committed To Keep People Healthy & Safe

40+

Colleagues &
Counting

100+

Successful
Projects

16+

Years of
experience

4's

Safety
Solution
Service on time
Satisfaction

100+

Clients
Served

4+

Honors
Received

Honors Received

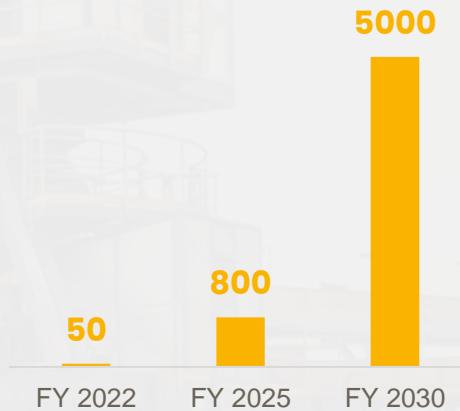
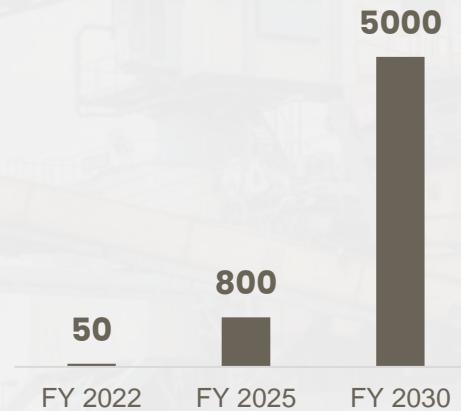
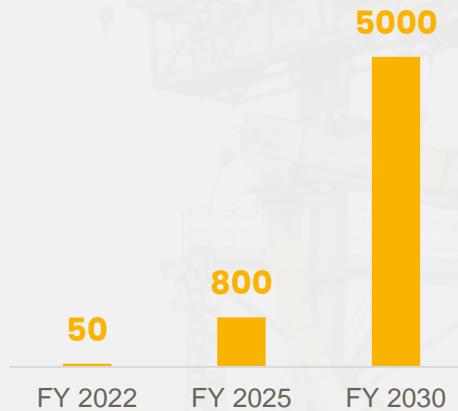


Competitive Landscape

All domestic civil companies are our competitors

	Comprehensive Service Range	Proven Track record	High Quality Standards	Timely Delivery of Projects	Experienced Team	Smart City Development & Sustainability Focused
 SHIVSHAKTI Construction Company	✓	✓	✓	✓	✓	✓
	✓	✗	✗	✗	✓	✗
	✓	✗	✓	✓	✓	✗
	✓	✗	✗	✓	✓	✗
	✓	✗	✗	✓	✓	✗

Financial Projections



Revenue
(In INR Crores)

Gross Margin
(In INR Crores)

PAT
(In INR Crores)

The Ask

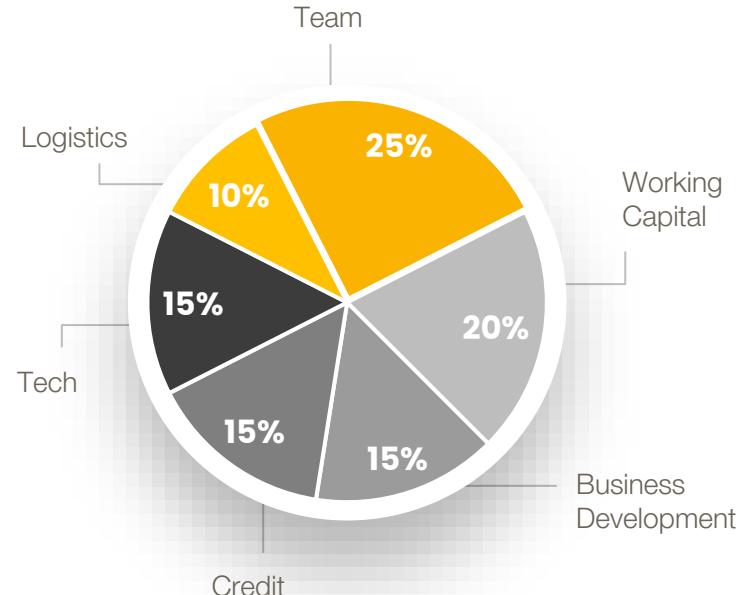
Investment Required

USD 22.5 Mn (INR 100 Cr.)

Investment Period: **For Phase 1**

Investment History: **Bootstrapped**

Find Allocation



What's Coming Up

1



Projected Total Sales:

INR XX Cr

Projected Gross Margin:

INR XX Cr

♦ **FY 2024-25**

Expand Service Offerings: Introduce new services and capabilities in emerging construction sectors.

Geographic Expansion: Enter new regional and national markets across India



FY 2025-26

Increase Margins

Invest in Technology: Adopt advanced construction technologies and project management tools

Expand Logistics Network in Other States



Projected Total Sales:

INR XX Cr

Projected Gross Margin:

INR XX Cr



2

3



Projected Total Sales:
INR XX Cr
Projected Gross Margin:
INR XX Cr

◆ **FY 2027-28**

Strengthen Client Relationships: Build long-term partnerships with key clients and stakeholders.

Increase Project Scale: Pursue larger, high-profile projects to enhance market presence.



FY 2028-29

Enhance Sustainability Practices: Implement eco-friendly practices and sustainable building solutions.

Develop Smart Cities.



Projected Total Sales:
INR XX Cr
Projected Gross Margin:
INR XX Cr



4

Summary: Exit Option

Just like any startup investment, angel investors can **Exit** in following 3 Ways.

Tentative Financial returns & timelines have been mentioned with respect to best market understanding.

Options	Returns	Timeline
Series B Round	5X-20X	2 Years
Acquisition	Cannot Comment	3-4 Years
IPO	100X – 150X	05 Years

Source: Numbers are as per personal and industrial research



SHIVSHAKTI

Construction Company

THANK YOU

REACH US ON



shivshakticonstructionco09@gmail.com



+91 99224-92520



www.shivshakticonstruction.in